

Service address:  
**RiverSource Life Insurance Co. of New York**  
70122 Ameriprise Financial Center  
Minneapolis, MN 55474



## Statement of Disability

RiverSource Contract Number



- If you are a client of Ameriprise Financial, do not use this form. Please contact your Ameriprise financial advisor or go to [ameriprise.com/forms](http://ameriprise.com/forms) to access servicing forms.
- For questions regarding the completion of this form, call our office at 1-800-504-0469.

### This form may be used for either of the following purposes:

**For TSA Accounts:** RiverSource Life Insurance Co. of New York (RiverSource Life) will accept this statement as certification that the below named individual qualifies for distribution(s) from a Tax-Sheltered Annuity (TSA) due to disability.

**For Non-Qualified Annuities, Individual Retirement Annuities and/or TSA Accounts:** RiverSource Life will report to the IRS that the distribution(s) meets an exception to the IRS 10% penalty tax on distributions before age 59½ due to disability.

Date

Contract Numbers

I certify that:  is disabled as of  as that term is defined in Internal Revenue Code Section 72(m)(7). This means that he/she is unable to engage in any substantial gainful activity by reason of a medically determinable physical or mental impairment which can be expected to result in death or to be of long-continued and indefinite duration.

Physician's Name (please print)

Physician's Street Address

City, State, Zip Code

Physician's Signature

Date (MMDDYYYY)

Only RiverSource Life Insurance Co. of New York is authorized to sell insurance and annuities in New York.

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